

**FATCA / CRS DECLARATION / SELF CERTIFICATION FOR INDIVIDUAL**

		First/Sole Holder	Second Holder (if any)	Third Holder (if any)
Client Code:			NA	NA
Demat Account No.				
1.	Are you U.S. person	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
2.	Specify country of tax residency (If resident of more than one country, please specify all)			
3.	Specify country of citizenship (If citizen of more than one country, please specify all)			
If ticked on "Yes" in point no.1 and "specifies countries other than India" in point no.2 and 3 above, please provide below details:-				
4.	Provide Tax Identification Number			
5.	Specify country of birth			
6.	Specify city of birth and pin code			
7.	Source of Wealth	<input type="checkbox"/> Salary <input type="checkbox"/> Business <input type="checkbox"/> Gift <input type="checkbox"/> Ancestral Property <input type="checkbox"/> Rental Income <input type="checkbox"/> Prize money <input type="checkbox"/> Royalty <input type="checkbox"/> Other (Please specify) _____	<input type="checkbox"/> Salary <input type="checkbox"/> Business <input type="checkbox"/> Gift <input type="checkbox"/> Ancestral Property <input type="checkbox"/> Rental Income <input type="checkbox"/> Prize money <input type="checkbox"/> Royalty <input type="checkbox"/> Other (Please specify) _____	<input type="checkbox"/> Salary <input type="checkbox"/> Business <input type="checkbox"/> Gift <input type="checkbox"/> Ancestral Property <input type="checkbox"/> Rental Income <input type="checkbox"/> Prize money <input type="checkbox"/> Royalty <input type="checkbox"/> Other (Please specify) _____

**DECLARATION**

I / We hereby declare, agree and confirm the following:-

- The details furnished above are true to the best of my knowledge and belief and shall undertake to inform PSB Securities Limited within 30 days, in case of any change in the above given status on a future date;
- If I / we am/are U.S. person or tax resident of a reportable foreign jurisdiction (other than U.S.), my account details, would be reported by PSB Securities Limited to the relevant tax authority, or information may be shared with concerned Asset Management Companies (AMCs) or such other product providers, to whom FATCA/ CRS norms are applicable or to any of the Government Agencies / Tax authorities / Regulators / Exchanges / Depositories of India or of any country other than India;
- If my / our Country of Birth is US, however, I / We declare that I / We are not US Person, I / We shall provide a certificate of relinquishment of citizenship (Loss of nationality) OR a self certification stating reasons for not having such a certificate despite relinquishing US citizenship OR not obtaining US citizenship at birth.

	First/Sole Holder Signature	Second Holder Signature	Third Holder Signature
Signature			
Name			
Date			